



**Almond Board of California**

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## Almond Industry Position Report

**April 2007**

### 2006-2007 Crop Year

Salable	Forecast Million Lbs.	2006-2007	2005-2006	% Change
		8/1 - 04/30 Kernel Wt.	8/1 - 04/30 Kernel Wt.	
1. Carryin August 1, 2006	112.2	112,221,845	137,684,032 *	-18.49%
2. Crop Receipts to Date	1,050.0	1,109,011,580	910,758,662	21.77%
3. [3% Loss and Exempt]	<u>31.5</u>	( <u>33,270,347</u> )	( <u>36,430,346</u> )	
4. New Crop Marketable (2-3)	1,018.5	1,075,741,233	874,328,316	23.04%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,130.7</u>	<u>1,187,963,078</u>	<u>1,012,012,348</u>	17.39%

### Shipments by Handlers

7. Domestic	330.0	277,680,635	225,444,690	23.17%
8. Export	<u>645.0</u>	<u>547,405,528</u>	<u>468,295,534</u>	16.89%
9. Total Shipments	975.0	<u>825,086,163</u>	<u>693,740,224</u>	18.93%
10. Forecasted Carryout	<u>155.7</u>			
11. Computed Inventory (6-9)		<u>362,876,915</u>	<u>318,272,124</u>	14.01%

### Commitments (sold, not delivered)\*\*

12. Domestic		79,478,720	59,352,585	33.91%
13. Export		<u>79,931,004</u>	<u>97,701,464</u>	-18.19%
14. Total Committed Shipments		<u>159,409,724</u>	<u>157,054,049</u>	
15. Uncommitted Inventory (11-14)		<u>203,467,191</u>	<u>161,218,075</u>	26.21%

\* 2005/2006 Loss and Exempt is 4%

\*\*Handlers that reported commitments represent 78% of the 06/07 Crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2006-2007 Crop Year		2005-2006 Crop Year	
		04/1 - 04/30	8/1 -04/30	04/1 - 04/30	8/1 - 04/30
<b>DOMESTIC</b>	Shelled	23,826,801	204,725,033	19,580,858	172,183,262
	Manufactured	11,074,203	99,033,729	10,037,936	92,454,366
	Products	111,613	1,560,700	139,959	2,584,082
	Inshell	112,318	6,217,332	-1,493,941	3,808,694
	(Interhandler Transfers)	( 2,926,076 )	(17,952,840)	( 2,079,499 )	(25,739,064)
	(Industry Purchases)	( <u>2,087,741</u> )	( <u>15,903,319</u> )	( <u>2,542,619</u> )	( <u>19,846,650</u> )
	<b>TOTAL:</b>	<u>30,111,118</u>	<u>277,680,635</u> 34%	<u>23,642,694</u>	<u>225,444,690</u> 32%
<b>EXPORT</b>	Shelled	30,630,211	397,890,115	36,468,142	350,764,613
	Manufactured	8,846,613	85,151,544	7,704,033	75,596,157
	Products	195	9,293	605	13,620
	Inshell	<u>1,522,941</u>	<u>64,354,576</u>	<u>2,324,137</u>	<u>41,921,144</u>
	<b>TOTAL:</b>	<u>40,999,960</u>	<u>547,405,528</u> 66%	<u>46,496,917</u>	<u>468,295,534</u> 68%
<b>NET SHIPMENTS</b>		<u>71,111,078</u>	<u>825,086,163</u> 100%	<u>70,139,611</u>	<u>693,740,224</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>982,067</u>	<u>6,922,177</u>	<u>946,766</u>	<u>5,878,208</u>

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

+/-	Crop Year 2006-2007				Crop Year 2005-2006					
	8/01/06 through 04/30/07				8/01/05 through 04/30/06					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b> 5.72%	Canada	24,136,833	438,629	4.49%	Canada	20,178,633	302,339	4.37%		
	Mexico	6,748,345	0	1.23%	Mexico	5,971,533	0	1.28%		
	Total	<u>30,885,178</u>	<u>438,629</u>		Total	<u>26,150,166</u>	<u>302,339</u>			
<b>Central America</b> 0.01%	Costa Rica	48,719	0	0.01%	Costa Rica	65,469	0	0.01%		
	Guatemala	***	0	0.00%	Guatemala	13,350	0	0.00%		
	Others	<u>23,500</u>	<u>0</u>	0.00%	Others	<u>2,000</u>	<u>0</u>	0.00%		
Total	<u>72,219</u>	<u>0</u>		Total	<u>80,819</u>	<u>0</u>				
<b>Caribbean</b> 0.04%	Trinidad	185,178	0	0.03%	Trinidad	***	0	0.00%		
	Others	<u>48,800</u>	<u>0</u>	0.01%	Others	<u>***</u>	<u>0</u>	0.00%		
Total	<u>233,978</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>				
<b>South America</b> 0.87%	Argentina	482,900	61,046	0.10%	Argentina	6,333	55,524	0.01%		
	Brazil	622,635	150,386	0.14%	Brazil	264,297	156,952	0.09%		
	Chile	2,876,460	0	0.53%	Chile	2,131,250	0	0.46%		
	Colombia	204,000	0	0.04%	Colombia	***	0	0.00%		
	Venezuela	347,750	0	0.06%	Venezuela	428,625	0	0.09%		
	Others	<u>3,096</u>	<u>0</u>	0.00%	Others	<u>44,779</u>	<u>0</u>	0.01%		
Total	<u>4,536,841</u>	<u>211,432</u>		Total	<u>2,875,284</u>	<u>212,476</u>				
<b>Western Europe</b> 52.64%	Austria	131,000	0	0.02%	Austria	***	0	0.00%		
	Belgium	11,272,652	0	2.06%	Belgium	11,462,490	0	2.45%		
	Denmark	5,363,186	0	0.98%	Denmark	5,581,162	0	1.19%		
	Finland	829,078	0	0.15%	Finland	630,475	0	0.13%		
	France	23,185,048	44,000	4.24%	France	29,098,523	0	6.21%		
	Germany	70,732,866	29,993	12.93%	Germany	55,219,658	51,982	11.80%		
	Greece	11,858,869	65,145	2.18%	Greece	13,009,285	70,646	2.79%		
	Italy	26,372,726	928,464	4.99%	Italy	30,828,387	1,068,884	6.81%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	58,405	0	0.01%		
	Netherlands	28,466,409	0	5.20%	Netherlands	28,349,090	0	6.05%		
	Norway	3,367,636	0	0.62%	Norway	3,221,869	0	0.69%		
	Portugal	882,500	0	0.16%	Portugal	888,400	0	0.19%		
	Spain	75,820,666	18,418	13.85%	Spain	70,993,891	75,085	15.18%		
	Sweden	4,242,200	0	0.77%	Sweden	3,615,141	0	0.77%		
	Switzerland	3,885,022	0	0.71%	Switzerland	4,091,978	0	0.87%		
	United Kingdom	20,439,482	0	3.73%	United Kingdom	16,572,095	61,550	3.55%		
	Others	<u>223,571</u>	<u>0</u>	0.04%	Others	<u>219,000</u>	<u>0</u>	0.05%		
Total	<u>287,072,911</u>	<u>1,086,020</u>		Total	<u>273,839,849</u>	<u>1,328,147</u>				
<b>Eastern Europe</b> 4.16%	Bulgaria	671,200	0	0.12%	Bulgaria	453,000	0	0.10%		
	Croatia	296,500	0	0.05%	Croatia	***	0	0.00%		
	Czech Republic	1,809,800	0	0.33%	Czech Republic	837,100	0	0.18%		
	Estonia	176,000	0	0.03%	Estonia	261,550	0	0.06%		
	Hungary	476,000	0	0.09%	Hungary	218,250	0	0.05%		
	Latvia	3,737,850	0	0.68%	Latvia	3,671,000	0	0.78%		
	Lithuania	431,000	0	0.08%	Lithuania	642,581	0	0.14%		
	Poland	977,295	0	0.18%	Poland	1,179,800	0	0.25%		
	Romania	175,000	0	0.03%	Romania	***	0	0.00%		
	Russia	13,669,881	0	2.50%	Russia	10,471,500	14,700	2.24%		
	Ukraine	290,000	0	0.05%	Ukraine	158,000	0	0.03%		
	Others	<u>66,000</u>	<u>0</u>	0.01%	Others	<u>315,599</u>	<u>0</u>	0.07%		
	Total	<u>22,776,526</u>	<u>0</u>		Total	<u>18,208,380</u>	<u>14,700</u>			
<b>Middle East</b> 8.54%	Bahrain	292,125	0	0.05%	Bahrain	440,875	0	0.09%		
	Cyprus	797,300	31,580	0.15%	Cyprus	592,300	53,078	0.14%		
	Israel	3,393,000	282,518	0.67%	Israel	6,788,925	745,139	1.61%		
	Jordan	2,688,700	699,409	0.62%	Jordan	1,118,800	219,198	0.29%		
	Kuwait	1,299,370	32,400	0.24%	Kuwait	1,142,850	15,750	0.25%		
	Lebanon	2,504,150	0	0.46%	Lebanon	1,623,725	5,323	0.35%		
	Saudi Arabia	4,318,050	175,467	0.82%	Saudi Arabia	2,526,500	25,964	0.55%		
	Turkey	3,015,500	3,760,121	1.24%	Turkey	1,495,600	2,332,800	0.82%		
	United Arab Emirates	22,122,116	973,902	4.22%	United Arab Emirates	15,762,550	742,686	3.52%		
	Others	<u>378,500</u>	<u>0</u>	0.07%	Others	<u>199,500</u>	<u>0</u>	0.04%		
Total	<u>40,808,811</u>	<u>5,955,397</u>		Total	<u>31,691,625</u>	<u>4,139,938</u>				
<b>Asia</b> 25.54%	China	21,751,682	5,925,672	5.06%	China	12,413,130	1,745,748	3.02%		
	India	2,686,083	48,982,568	9.44%	India	906,528	33,709,227	7.39%		
	Indonesia	720,250	63,000	0.14%	Indonesia	408,050	0	0.09%		
	Japan	38,475,646	71,200	7.04%	Japan	33,775,910	212,000	7.26%		
	Malaysia	1,581,800	0	0.29%	Malaysia	1,150,905	0	0.25%		
	Pakistan	835,678	32,400	0.16%	Pakistan	144,012	33,120	0.04%		
	Philippines	87,275	0	0.02%	Philippines	179,075	0	0.04%		
	Singapore	1,784,225	0	0.33%	Singapore	1,347,510	0	0.29%		
	South Korea	8,651,450	0	1.58%	South Korea	7,869,925	0	1.68%		
	Taiwan	5,071,557	261,958	0.97%	Taiwan	3,779,428	48,040	0.82%		
	Thailand	1,623,975	0	0.30%	Thailand	1,235,825	0	0.26%		
	Vietnam	6,000	1,151,604	0.21%	Vietnam	***	0	0.00%		
	Others	<u>34,000</u>	<u>0</u>	0.01%	Others	<u>139,200</u>	<u>0</u>	0.03%		
	Total	<u>83,309,621</u>	<u>56,488,402</u>		Total	<u>63,349,498</u>	<u>35,748,135</u>			
<b>New Zealand</b> 0.29%	New Zealand	Total	<u>1,567,075</u>	<u>0</u>	0.29%	New Zealand	Total	<u>1,104,306</u>	<u>0</u>	0.24%
<b>Australia</b> 0.65%	Australia	Total	<u>3,549,850</u>	<u>0</u>	0.65%	Australia	Total	<u>3,287,375</u>	<u>0</u>	0.70%
<b>Africa</b> 1.54%	Algeria	1,716,600	0	0.31%	Algeria	769,500	0	0.16%		
	Canary Islands	605,874	0	0.11%	Canary Islands	183,700	0	0.04%		
	Egypt	2,704,150	174,696	0.53%	Egypt	1,455,400	175,409	0.35%		
	Mauritius	***	0	0.00%	Mauritius	39,778	0	0.01%		
	Morocco	842,650	0	0.15%	Morocco	350,000	0	0.07%		
	South Africa	2,207,668	0	0.40%	South Africa	2,133,564	0	0.46%		
	Tunisia	0	0	0.00%	Tunisia	383,000	0	0.08%		
	Others	<u>161,000</u>	<u>0</u>	0.03%	Others	<u>326,317</u>	<u>0</u>	0.07%		
Total	<u>8,237,942</u>	<u>174,696</u>		Total	<u>5,641,259</u>	<u>175,409</u>				
<b>Others</b> 0.00% 100.00%	Others	Total	<u>0</u>	<u>0</u>	0.00%	Others	Total	<u>145,829</u>	<u>0</u>	0.03%
<b>TOTAL DELIVERIES</b>	<b>TOTAL DELIVERIES</b>	<b>483,050,952</b>	<b>64,354,576</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>426,374,390</b>	<b>41,921,144</b>	<b>100.00%</b>		



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2006 through April 30, 2007**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	17,843,946	17,866,624	424,340	1.61%	2.38%
Avalon	2,503,016	2,664,388	116,040	0.23%	4.36%
Butte	107,931,770	106,111,696	1,820,804	9.73%	1.72%
Butte/Padre	59,298,276	60,175,300	752,743	5.35%	1.25%
Carmel	149,427,125	149,925,206	2,713,450	13.47%	1.81%
Carrion	639,219	639,218	14,652	0.06%	2.29%
Fritz	48,377,773	48,897,670	1,370,688	4.36%	2.80%
Harvey	104,367	348,389	11,061	0.01%	3.17%
Hashem	232,136	173,746	902	0.02%	0.52%
Le Grand	89,124	89,124	5,298	0.01%	5.94%
Livingston	3,580,468	3,645,463	118,959	0.32%	3.26%
Marchini	95,966	95,966	6,939	0.01%	7.23%
Merced	169,826	211,708	7,562	0.02%	3.57%
Mission	21,206,675	21,236,678	175,437	1.91%	0.83%
Mixed	26,494,495	27,010,565	932,085	2.39%	3.45%
Mono	1,055,338	1,055,217	17,827	0.10%	1.69%
Monterey	87,030,597	86,511,938	2,345,604	7.85%	2.71%
Morley	528,862	1,580,361	46,950	0.05%	2.97%
N43	223,055	223,055	737	0.02%	0.33%
Neplus	1,857,319	1,845,937	54,667	0.17%	2.96%
Nonpareil	455,834,255	456,365,474	10,377,780	41.10%	2.27%
Norman	123,219	123,219	7,717	0.01%	6.26%
Padre	34,686,975	34,658,768	216,786	3.13%	0.63%
Peerless	5,060,791	5,016,282	30,167	0.46%	0.60%
Price	29,402,478	29,363,356	611,415	2.65%	2.08%
Ruby	4,834,205	4,871,858	61,504	0.44%	1.26%
Sauret	256,806	250,445	12,220	0.02%	4.88%
Savana	230,766	230,767	2,313	0.02%	1.00%
Sonora	31,797,443	31,489,459	1,148,221	2.87%	3.65%
Thompson	1,172,997	1,195,733	51,633	0.11%	4.32%
Tokyo	467,341	467,342	12,334	0.04%	2.64%
Wood Colony	15,669,754	15,385,736	180,697	1.41%	1.17%
<b>Major Varieties Sub Total:</b>	<b><u>1,108,226,383</u></b>	<b><u>1,109,726,688</u></b>	<b><u>23,649,532</u></b>	<b><u>99.93%</u></b>	<b><u>2.13%</u></b>
<b>Minor Varieties Total:</b>	<b><u>785,197</u></b>	<b><u>1,779,630</u></b>	<b><u>148,488</u></b>	<b><u>0.07%</u></b>	<b><u>8.34%</u></b>
<b>Grand Total All Varieties</b>	<b><u>1,109,011,580</u></b>	<b><u>1,111,506,318</u></b>	<b><u>23,798,020</u></b>	<b><u>100.00%</u></b>	<b><u>2.14%</u></b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Historical Record Breaking Shipments</b>										
<b>Domestic</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March	28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April	30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May		26.93	27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June		27.86	27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July		23.63	24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
	277.7	303.9	331.55	312.16	291.72	239.31	211.11	209.6	166.99	159.6

<b>Export</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March	42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April	41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May		52.96	39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June		52.52	38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July		36.61	30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
	547.4	610.4	652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

<b>Net</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March	70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April	71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May		79.88	67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June		80.38	66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July		60.24	54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
	825.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1