



Almond Board of California

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Almond Industry Position Report

May 2006

2005-2006 Crop Year

<u>Salable</u>	<u>Forecast Million Lbs.</u>	<u>2005-2006 8/1 - 05/31 Kernel Wt.</u>	<u>2004-2005 8/1 - 05/31 Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	911,375,223	998,013,308	-8.68%
3. [4% Loss Exempt]	<u>35.2</u>	(<u>36,455,009</u>)	(<u>39,920,532</u>)	
4. New Crop Marketable (2-3)	844.8	874,920,214	958,092,776	-8.68%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>1,012,604,246</u>	<u>1,107,032,553</u>	-8.53%
Shipments by Handlers				
7. Domestic	300.0	252,370,292	279,552,370	-9.72%
8. Export	<u>550.0</u>	<u>521,252,038</u>	<u>583,606,417</u>	-10.68%
9. Total Shipments	850.0	<u>773,622,330</u>	<u>863,158,787</u>	-10.37%
10. Forecasted Carryout	<u>132.5</u>			
11. Computed Inventory (6-9)		<u>238,981,916</u>	<u>243,873,766</u>	-2.01%
Commitments (sold, not delivered)**				
12. Domestic		48,896,281	70,002,697	-30.15%
13. Export		<u>80,422,408</u>	<u>57,827,471</u>	39.07%
14. Total Committed Shipments		<u>129,318,689</u>	<u>127,830,168</u>	
15. Uncommitted Inventory (11-14)		<u>109,663,227</u>	<u>116,043,598</u>	-5.50%

* Subject to verification through handler audits

**80% of handlers reported commitments, representing 91% of 04/05 Crop

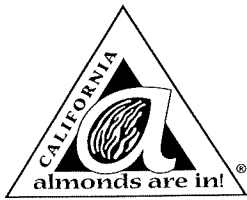
		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		<u>2005-2006 Crop Year</u>		<u>2004-2005 Crop Year</u>	
		<u>05/1 - 05/31</u>	<u>8/1 - 05/31</u>	<u>05/1 - 05/31</u>	<u>8/1 - 05/31</u>
DOMESTIC	Shelled	20,341,114	192,524,376	20,873,239	224,921,729
	Manufactured	11,733,071	104,187,437	10,784,379	103,621,575
	Products	261,702	2,845,784	286,839	2,743,012
	Inshell	28,948	3,837,642	68,500	3,601,622
	(Interhandler Transfers)	(1,920,089)	(27,659,153)	(1,280,172)	(30,167,803)
	(Industry Purchases)	(<u>3,519,144</u>)	(<u>23,365,794</u>)	(<u>3,210,114</u>)	(<u>25,167,765</u>)
	TOTAL:	<u>26,925,602</u>	<u>252,370,292</u>	<u>27,522,671</u>	<u>279,552,370</u>
			33%		32%
EXPORT	Shelled	41,198,856	391,963,469	29,377,051	426,345,979
	Manufactured	9,174,015	84,770,172	7,547,580	94,306,351
	Products	500	14,120	0	0
	Inshell	<u>2,583,133</u>	<u>44,504,277</u>	<u>2,887,779</u>	<u>62,954,087</u>
	TOTAL:	<u>52,956,504</u>	<u>521,252,038</u>	<u>39,812,410</u>	<u>583,606,417</u>
			67%		68%
NET SHIPMENTS		<u>79,882,106</u>	<u>773,622,330</u>	<u>67,335,081</u>	<u>863,158,787</u>
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		<u>581,935</u>	<u>6,460,143</u>	<u>189,044</u>	<u>5,969,999</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2005-2006				Crop Year 2004-2005			
		08/01/05 through 05/31/06			%	08/01/04 through 05/31/05			%
Country	Shelled	Inshell				Country	Shelled	Inshell	
North America	-9.2%	Canada	22,205,235	310,695	4.32%	Canada	25,137,494	282,155	4.36%
5.59%		Mexico	6,615,018	0	1.27%	Mexico	6,648,805	0	1.14%
		Total	<u>28,820,253</u>	<u>310,695</u>		Total	<u>31,786,299</u>	<u>282,155</u>	
Central America	80.1%	Costa Rica	91,819	0	0.02%	Costa Rica	55,300	0	0.01%
0.02%		Guatemala	13,350	0	0.00%	Guatemala	***	0	0.00%
		Others	2,000	0	0.00%	Others	4,195	0	0.00%
		Total	<u>107,169</u>	<u>0</u>		Total	<u>59,495</u>	<u>0</u>	
Caribbean	n/a	Trinidad	0	0	0.00%	Trinidad	***	0	0.00%
0.00%		Others	***	0	0.00%	Others	74,023	0	0.01%
		Total	<u>0</u>	<u>0</u>		Total	<u>74,023</u>	<u>0</u>	
South America	55.0%	Argentina	6,333	55,524	0.01%	Argentina	7,202	24,393	0.01%
0.69%		Brazil	268,697	156,952	0.08%	Brazil	36,000	96,769	0.02%
		Chile	2,530,250	0	0.49%	Chile	1,769,118	0	0.30%
		Venezuela	539,625	0	0.10%	Venezuela	322,000	0	0.06%
		Others	44,779	0	0.01%	Others	68,187	0	0.01%
		Total	<u>3,389,684</u>	<u>212,476</u>		Total	<u>2,202,507</u>	<u>121,162</u>	
Western Europe	-8.5%	Belgium	12,376,090	0	2.37%	Belgium	15,772,522	0	2.70%
59.53%		Denmark	6,457,159	0	1.24%	Denmark	7,196,900	0	1.23%
		Finland	674,475	0	0.13%	Finland	844,905	0	0.14%
		France	32,805,273	0	6.29%	France	34,045,797	51,925	5.84%
		Germany	63,967,440	51,982	12.28%	Germany	70,548,792	29,779	12.09%
		Greece	14,203,410	70,646	2.74%	Greece	15,587,460	291,196	2.72%
		Italy	33,923,575	1,132,133	6.73%	Italy	38,645,932	1,048,571	6.80%
		Luxemburg	***	0	0.00%	Luxemburg	***	0	0.00%
		Malta & Gozo	58,405	0	0.01%	Malta & Gozo	***	0	0.00%
		Netherlands	30,953,938	0	5.94%	Netherlands	30,362,983	0	5.20%
		Norway	3,364,869	0	0.65%	Norway	3,509,045	0	0.60%
		Portugal	888,400	0	0.17%	Portugal	1,546,200	0	0.26%
		Spain	82,564,685	91,060	15.86%	Spain	91,742,229	1,168,890	15.92%
		Sweden	4,319,141	0	0.83%	Sweden	5,136,685	0	0.88%
		Switzerland	4,179,328	0	0.80%	Switzerland	3,817,315	0	0.65%
		United Kingdom	17,927,892	61,550	3.45%	United Kingdom	17,824,561	0	3.05%
		Others	219,000	0	0.04%	Others	62,659	0	0.01%
		Total	<u>308,883,080</u>	<u>1,407,371</u>		Total	<u>336,643,985</u>	<u>2,590,361</u>	
Eastern Europe	-20.5%	Bulgaria	525,500	0	0.10%	Bulgaria	970,000	0	0.17%
3.72%		Czech Republic	844,600	0	0.16%	Czech Republic	2,119,708	2,470	0.36%
		Estonia	261,550	0	0.05%	Estonia	381,400	0	0.07%
		Hungary	346,150	0	0.07%	Hungary	572,000	0	0.10%
		Latvia	3,803,000	0	0.73%	Latvia	4,219,500	0	0.72%
		Lithuania	642,879	0	0.12%	Lithuania	872,500	0	0.15%
		Poland	1,179,800	0	0.23%	Poland	1,783,773	0	0.31%
		Romania	***	0	0.00%	Romania	72,496	33,217	0.02%
		Russia	11,202,850	14,700	2.15%	Russia	12,923,925	15,400	2.22%
		Slovenia	***	0	0.00%	Slovenia	80,584	0	0.01%
		Ukraine	194,000	0	0.04%	Ukraine	124,200	0	0.02%
		Others	378,399	0	0.07%	Others	215,434	0	0.04%
		Total	<u>19,378,728</u>	<u>14,700</u>		Total	<u>24,335,520</u>	<u>51,087</u>	
Middle East	-7.3%	Bahrain	440,875	0	0.08%	Bahrain	350,120	0	0.06%
7.53%		Cyprus	708,300	53,078	0.15%	Cyprus	264,000	37,129	0.05%
		Israel	8,059,755	745,139	1.69%	Israel	4,301,627	448,491	0.81%
		Jordan	1,263,800	246,531	0.29%	Jordan	1,471,800	265,497	0.30%
		Kuwait	1,310,350	15,750	0.25%	Kuwait	669,250	32,400	0.12%
		Lebanon	1,765,725	5,323	0.34%	Lebanon	2,708,550	0	0.46%
		Saudi Arabia	2,659,500	84,524	0.53%	Saudi Arabia	3,037,700	206,058	0.56%
		Turkey	1,972,100	2,364,022	0.83%	Turkey	1,198,000	3,617,303	0.83%
		United Arab Emirates	16,620,425	744,137	3.33%	United Arab Emirates	22,639,385	983,433	4.05%
		Others	199,500	0	0.04%	Others	117,000	0	0.02%
		Total	<u>35,000,330</u>	<u>4,258,504</u>		Total	<u>36,757,432</u>	<u>5,590,311</u>	
Asia	-19.4%	China	13,208,356	2,055,664	2.93%	China	10,760,615	5,304,270	2.75%
20.73%		India	1,189,796	35,744,336	7.09%	India	1,234,402	48,305,666	8.49%
		Indonesia	469,050	0	0.09%	Indonesia	365,255	0	0.06%
		Japan	37,540,560	212,000	7.24%	Japan	47,101,428	2,099	8.07%
		Malaysia	1,372,230	0	0.26%	Malaysia	1,874,500	0	0.32%
		Pakistan	144,012	33,120	0.03%	Pakistan	218,100	0	0.04%
		Philippines	222,740	0	0.04%	Philippines	148,275	0	0.03%
		Singapore	1,476,010	0	0.28%	Singapore	1,893,325	53,875	0.33%
		South Korea	8,648,125	0	1.66%	South Korea	10,102,561	0	1.73%
		Taiwan	4,107,178	48,040	0.80%	Taiwan	4,789,910	216,663	0.86%
		Thailand	1,436,825	0	0.28%	Thailand	1,683,700	0	0.29%
		Vietnam	0	0	0.00%	Vietnam	***	0	0.00%
		Others	139,200	0	0.03%	Others	31,500	0	0.01%
		Total	<u>69,954,082</u>	<u>38,093,160</u>		Total	<u>80,203,571</u>	<u>53,882,573</u>	
New Zealand	-26.4%	New Zealand	<u>1,207,281</u>	<u>0</u>	0.23%	New Zealand	<u>1,477,176</u>	<u>162,423</u>	0.28%
0.23%		Australia	<u>3,484,875</u>	<u>0</u>	0.67%	Australia	<u>2,963,760</u>	<u>0</u>	0.51%
Africa	48.9%	Algeria	1,120,500	0	0.21%	Algeria	958,000	0	0.16%
1.26%		Canary Islands	183,700	0	0.04%	Canary Islands	80,000	0	0.01%
		Egypt	1,635,900	207,371	0.35%	Egypt	1,190,281	274,015	0.25%
		Mauritius	76,278	0	0.01%	Mauritius	0	0	0.00%
		Morocco	394,000	0	0.08%	Morocco	***	0	0.00%
		South Africa	2,310,755	0	0.44%	South Africa	1,592,543	0	0.27%
		Tunisia	383,000	0	0.07%	Tunisia	0	0	0.00%
		Others	272,317	0	0.05%	Others	325,587	0	0.06%
		Total	<u>6,376,450</u>	<u>207,371</u>		Total	<u>4,146,411</u>	<u>274,015</u>	
Others	n/a	Others	145,829	0	0.03%	Others	2,151	0	0.00%
0.03%									
100.00%		TOTAL DELIVERIES	<u>476,747,761</u>	<u>44,504,277</u>	100.00%	TOTAL DELIVERIES	<u>520,652,330</u>	<u>62,954,087</u>	100.00%

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2005 through May 31, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	13,993,643	12,836,424	238,255	1.54%	1.86%
Avalon	1,520,505	1,532,959	31,050	0.17%	2.03%
Butte	113,682,264	115,045,061	1,295,247	12.47%	1.13%
Butte/Padre	63,659,033	60,331,990	412,911	6.98%	0.68%
Carmel	139,723,158	140,250,301	1,762,181	15.33%	1.26%
Carrion	450,809	432,028	11,017	0.05%	2.55%
Fritz	46,148,469	47,524,475	807,441	5.06%	1.70%
Harvey	328,989	328,989	11,814	0.04%	3.59%
Hashem	207,421	572,777	18,969	0.02%	3.31%
Le Grand	141,201	141,201	9,416	0.02%	6.67%
Livingston	4,584,961	4,584,963	115,946	0.50%	2.53%
Marchini	107,806	107,806	1,990	0.01%	1.85%
Merced	173,884	167,211	3,879	0.02%	2.32%
Mission	26,860,750	24,905,302	138,709	2.95%	0.56%
Mixed	21,786,433	24,264,752	475,723	2.39%	1.96%
Mono	929,785	929,775	17,123	0.10%	1.84%
Monterey	74,472,469	74,239,392	1,799,385	8.17%	2.42%
Morley	687,802	729,207	4,643	0.08%	0.64%
N43	146,467	146,467	2,397	0.02%	1.64%
Neplus	2,800,103	2,803,496	96,270	0.31%	3.43%
Nonpareil	281,955,824	282,210,083	6,982,671	30.94%	2.47%
Norman	138,461	138,461	5,911	0.02%	4.27%
Padre	35,852,055	37,783,803	340,728	3.93%	0.90%
Peerless	9,473,612	9,470,512	65,766	1.04%	0.69%
Price	27,458,108	27,276,688	423,777	3.01%	1.55%
Ruby	5,640,966	5,640,474	51,332	0.62%	0.91%
Sauret	272,747	220,632	9,717	0.03%	4.40%
Savana	271,054	308,775	1,734	0.03%	0.56%
Sonora	23,463,490	23,562,792	562,542	2.57%	2.39%
Thompson	1,186,486	1,103,723	35,850	0.13%	3.25%
Tokyo	625,074	625,072	5,685	0.07%	0.91%
Wood Colony	12,031,113	11,860,609	283,728	1.32%	2.39%
Major Varieties Sub Total:	910,774,942	912,076,200	16,023,807	99.93%	1.76%
Minor Varieties Total:	600,281	569,900	24,328	0.07%	4.27%
Grand Total All Varieties	911,375,223	912,646,100	16,048,135	100.00%	1.76%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Historical Record Breaking Shipments									
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Domestic	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December	22.40	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January	20.87	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February	18.83	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March	25.63	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April	23.64	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May	26.93	27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June		27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July		24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
	331.55		312.16	291.72	239.31	211.11	209.6	166.99	159.6

Export	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December	53.92	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January	42.46	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February	43.32	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March	55.72	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April	46.50	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May	52.96	39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June		38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July		30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
		652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

Net	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December	76.32	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January	63.33	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February	62.15	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March	81.36	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April	70.14	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May	79.88	67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June		66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July		54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
		984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1