



## Almond Industry Position Report

March 2000

### 1999-2000 Crop Year

	Forecast mil lbs.	1999-2000 8/1 - 3/31 Kernel Wt.	1998-1999 8/1 - 3/31 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 1999	91.8	91,833,658 *	171,975,850	-46.60%
2. Crop Receipts To Date	830.0	827,420,404	514,246,858	60.90%
3. [4% Loss & Exempt]	<u>33.2</u>	<u>(33,096,816)</u>	<u>(20,569,874)</u>	
4. New Crop Marketable (2-3)	796.8	794,323,588	493,676,984	
5. [Reserve]	<u>-178.2</u>	<u>(177,610,754)</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>710.4</u>	<u>708,546,492</u>	<u>665,652,834</u>	6.44%
Shipments by Handlers				
7. Domestic	190.0	149,662,745	117,370,249	27.51%
8. Export	<u>459.0</u>	<u>375,830,983</u>	<u>288,914,969</u>	30.08%
9. Total	<u>649.0</u>	<u>525,493,728</u>	<u>406,285,218</u>	
10. Estimated Salable Carryout	<u>61.4</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>183,052,764</u>	<u>259,367,616</u>	-29.42%
Commitments (sold, not delivered)**				
12. Domestic		70,071,003	52,771,632	32.78%
13. Export		<u>62,773,897</u>	<u>68,485,456</u>	-8.34%
14. Total		<u>132,844,900</u>	<u>121,257,088</u>	
15. Uncommitted Inventory ( 11 - 14 )		<u>50,207,864</u>	<u>138,110,528</u>	-63.65%

\* Subject to verification through handler audits.

\*\* 75% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 91% of last year's crop.

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1999-2000 Crop Year		1998-1999 Crop Year	
		3/1 - 3/31	8/1 - 3/31	3/1 - 3/31	8/1 - 3/31
<u>DOMESTIC</u>	Shelled	14,875,789	139,740,460	15,768,724	104,267,631
	Manufactured	5,315,681	46,971,557	4,114,847	39,692,986
	Products	142,829	2,997,125	186,966	1,251,267
	Inshell	29,484	6,396,948	82,226	3,367,693
	[Interhandler Transfers]	(2,505,550)	(21,433,962)	(2,601,252)	(16,373,355)
	[Industry Purchases]	<u>(1,860,750)</u>	<u>(25,009,383)</u>	<u>(1,039,777)</u>	<u>(14,835,973)</u>
	<u>TOTAL</u>	<u>15,997,483</u>	<u>149,662,745</u>	<u>16,511,734</u>	<u>117,370,249</u>
			28%		29%
<u>EXPORT</u>	Shelled	20,625,601	272,716,764	21,683,702	206,438,187
	Manufactured	7,744,341	63,586,795	5,812,610	66,517,105
	Inshell	<u>2,494,483</u>	<u>39,527,424</u>	<u>1,462,743</u>	<u>15,959,677</u>
	<u>TOTAL</u>	<u>30,864,425</u>	<u>375,830,983</u>	<u>28,959,055</u>	<u>288,914,969</u>
			72%		71%
<u>NET SHIPMENTS</u>		<u>46,861,908</u>	<u>525,493,728</u>	<u>45,470,789</u>	<u>406,285,218</u>
			100%		100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>186,461</u>	<u>4,532,787</u>	<u>298,136</u>	<u>3,629,534</u>



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	Manufactured	5,315,681	46,971,557	4,114,847	39,692,986
	Products	142,829	2,997,125	186,966	1,251,267
	Inshell	29,484	6,396,948	82,226	3,367,693
	[Interhandler Transfers]	(2,505,550)	(21,433,962)	(2,601,252)	(16,373,355)
	[Industry Purchases]	<u>(1,860,750)</u>	<u>(25,009,383)</u>	<u>(1,039,777)</u>	<u>(14,835,973)</u>
	<u>TOTAL</u>	<u>15,997,483</u>	<u>149,662,745</u>	<u>16,511,734</u>	<u>117,370,249</u>
			28%		29%
<u>EXPORT</u>	Shelled	20,580,601	267,980,336	21,683,702	206,438,187
	Manufactured	7,744,341	68,323,223	5,812,610	66,517,105
	Inshell	<u>2,526,784</u>	<u>39,527,424</u>	<u>1,462,743</u>	<u>15,959,677</u>
	<u>TOTAL</u>	<u>30,851,726</u>	<u>375,830,983</u>	<u>28,959,055</u>	<u>288,914,969</u>
			72%		71%
<u>NET SHIPMENTS</u>		<u>46,849,209</u>	<u>525,493,728</u>	<u>45,470,789</u>	<u>406,285,218</u>
			100%		100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>186,461</u>	<u>4,532,787</u>	<u>298,136</u>	<u>3,629,534</u>

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

		Crop Year 1999-2000				Crop Year 1998-1999				
		08/01/99 through 3/31/00				08/01/98 through 3/31/99				
	Country	Shelled	Inshell	%		Shelled	Inshell	%		
North America	Canada	14,405,700	1,073,747	4.12%	Canada	10,655,672	225,768	3.77%		
	Mexico	5,704,250	1,330	1.52%	Mexico	3,653,250	0	1.26%		
	<b>Total</b>	<b>20,109,950</b>	<b>1,075,077</b>		<b>Total</b>	<b>14,308,922</b>	<b>225,768</b>			
Central America	Others	101,916	543	0.03%	Others	33,403	0	0.01%		
	<b>Total</b>	<b>101,916</b>	<b>543</b>		<b>Total</b>	<b>33,403</b>	<b>0</b>			
Caribbean	Barbados	***	0	0.00%	Barbados	0	0	0.00%		
	Bermuda	***	0	0.00%	Bermuda	0	0	0.00%		
	Jamaica	***	0	0.00%	Jamaica	***	0	0.00%		
	Netherland Antilles	0	0	0.00%	Netherland Antilles	***	0	0.00%		
	Trinidad	***	0	0.00%	Trinidad	0	0	0.00%		
	Virgin Islands	***	0	0.00%	Virgin Islands	0	0	0.00%		
	Others	24,680	0	0.01%	Others	40,426	0	0.01%		
	<b>Total</b>	<b>24,680</b>	<b>0</b>		<b>Total</b>	<b>40,426</b>	<b>0</b>			
South America	Argentina	561,068	164,548	0.19%	Argentina	672,013	181,816	0.30%		
	Brazil	136,306	187,262	0.09%	Brazil	552,981	162,079	0.25%		
	Chile	***	0	0.00%	Chile	320,000	0	0.11%		
	Ecuador	***	0	0.00%	Ecuador	0	0	0.00%		
	Peru	***	0	0.00%	Peru	0	0	0.00%		
	Uruguay	***	***	0.00%	Uruguay	0	0	0.00%		
	Venezuela	556,143	0	0.15%	Venezuela	558,610	0	0.19%		
	Others	84,728	3,850	0.02%	Others	140,705	0	0.05%		
	<b>Total</b>	<b>1,338,245</b>	<b>355,660</b>		<b>Total</b>	<b>2,244,309</b>	<b>343,895</b>			
	Western Europe	Austria	189,500	0	0.05%	Austria	701,133	0	0.24%	
Belgium		7,815,780	0	2.08%	Belgium	6,294,873	0	2.18%		
Denmark		5,378,058	5,390	1.43%	Denmark	4,643,754	5,390	1.61%		
Finland		800,742	0	0.21%	Finland	715,815	0	0.25%		
France		19,162,859	125,228	5.13%	France	15,978,326	97,121	5.56%		
Germany		72,649,236	332,966	19.42%	Germany	67,660,762	0	23.42%		
Greece		3,802,917	0	1.01%	Greece	3,669,250	0	1.27%		
Ireland		160,400	0	0.04%	Ireland	***	0	0.00%		
Italy		12,622,632	106,788	3.39%	Italy	9,782,815	60,862	3.41%		
Malta & Gozo		***	0	0.00%	Malta & Gozo	***	0	0.00%		
Netherlands		18,275,421	0	4.86%	Netherlands	15,863,585	0	5.49%		
Norway		3,466,000	15,400	0.93%	Norway	2,798,825	0	0.97%		
Portugal		***	0	0.00%	Portugal	1,191,500	0	0.41%		
Spain		50,277,367	29,188	13.39%	Spain	35,147,352	0	12.17%		
Sweden		4,678,556	36,820	1.25%	Sweden	5,523,784	0	1.91%		
Switzerland		4,154,658	0	1.11%	Switzerland	4,992,644	0	1.73%		
United Kingdom		17,880,761	79,880	4.78%	United Kingdom	15,634,713	15,400	5.42%		
Others		435,300	0	0.12%	Others	116,051	0	0.04%		
<b>Total</b>	<b>221,750,187</b>	<b>731,660</b>		<b>Total</b>	<b>190,715,182</b>	<b>178,773</b>				
Eastern Europe	Bulgaria	144,000	0	0.04%	Bulgaria	180,000	0	0.06%		
	Croatia	***	0	0.00%	Croatia	***	0	0.00%		
	Czech Republic	1,683,844	57,106	0.46%	Czech Republic	1,190,550	0	0.41%		
	Estonia	***	0	0.00%	Estonia	0	0	0.00%		
	Latvia	263,000	0	0.07%	Latvia	***	0	0.00%		
	Poland	124,500	0	0.03%	Poland	***	0	0.00%		
	Russia	1,343,400	30,800	0.37%	Russia	262,028	0	0.09%		
	Others	209,000	0	0.06%	Others	446,400	0	0.15%		
<b>Total</b>	<b>3,767,744</b>	<b>87,906</b>		<b>Total</b>	<b>2,078,978</b>	<b>0</b>				
Middle East	Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%		
	Bahrain	***	***	0.00%	Bahrain	***	0	0.00%		
	Cyprus	0	0	0.00%	Cyprus	***	0	0.00%		
	Israel	4,370,395	621,814	1.33%	Israel	3,420,498	0	1.18%		
	Jordan	1,364,400	268,936	0.43%	Jordan	509,350	112,086	0.22%		
	Kuwait	617,980	0	0.16%	Kuwait	797,250	0	0.28%		
	Lebanon	2,330,450	27,417	0.63%	Lebanon	2,049,040	97,092	0.74%		
	Oman	***	***	0.00%	Oman	0	0	0.00%		
	Qatar	***	***	0.00%	Qatar	159,200	0	0.06%		
	Saudi Arabia	4,529,723	174,826	1.25%	Saudi Arabia	3,287,750	31,500	1.15%		
	Turkey	121,850	0	0.03%	Turkey	349,500	0	0.12%		
	United Arab Emirates	11,408,116	249,379	3.10%	United Arab Emirates	7,857,491	138,208	2.77%		
Others	379,709	80,000	0.12%	Others	161,750	15,750	0.06%			
<b>Total</b>	<b>25,122,623</b>	<b>1,422,372</b>		<b>Total</b>	<b>18,591,829</b>	<b>394,636</b>				
Asia	Bangladesh	***	0	0.00%	Bangladesh	0	0	0.00%		
	China	16,217,356	4,890,318	5.62%	China	4,969,970	98,565	1.75%		
	Fiji	***	0	0.00%	Fiji	0	0	0.00%		
	French Polynesia	0	0	0.00%	French Polynesia	0	0	0.00%		
	India	1,540,504	30,697,716	8.58%	India	1,542,590	14,162,822	5.44%		
	Japan	28,614,092	86,632	7.64%	Japan	24,013,260	30,398	8.32%		
	Malaysia	1,210,355	0	0.32%	Malaysia	917,457	0	0.32%		
	Nepal	***	0	0.00%	Nepal	0	0	0.00%		
	Philippines	***	0	0.00%	Philippines	619,600	236,145	0.30%		
	Singapore	1,246,350	0	0.33%	Singapore	716,100	0	0.25%		
	South Korea	5,867,725	0	1.56%	South Korea	5,047,070	22,400	1.75%		
	Sri Lanka	***	0	0.00%	Sri Lanka	0	0	0.00%		
	Taiwan	3,141,122	0	0.84%	Taiwan	2,558,854	0	0.89%		
	Thailand	***	0	0.00%	Thailand	142,300	0	0.05%		
	Others	1,218,104	30,800	0.33%	Others	287,893	0	0.10%		
<b>Total</b>	<b>59,055,608</b>	<b>35,705,466</b>		<b>Total</b>	<b>40,815,094</b>	<b>14,550,330</b>				
New Zealand	New Zealand	Total	692,950	0	0.18%	New Zealand	Total	412,853	0	0.14%
Australia	Australia	Total	1,875,666	0	0.50%	Australia	Total	1,594,948	0	0.55%
Africa	Canary Islands	123,000	0	0.03%	Canary Islands	325,500	0	0.11%		
	Egypt	1,211,100	148,740	0.36%	Egypt	984,500	266,275	0.43%		
	Mauritius	***	0	0.00%	Mauritius	72,550	0	0.03%		
	South Africa	1,026,183	0	0.27%	South Africa	704,784	0	0.24%		
	Tunisia	***	0	0.00%	Tunisia	0	0	0.00%		
	Others	68,507	0	0.02%	Others	32,014	0	0.01%		
<b>Total</b>	<b>2,428,790</b>	<b>148,740</b>		<b>Total</b>	<b>2,119,348</b>	<b>266,275</b>				
Other	Others	Total	35,200	0	0.01%	Others	Total	0	0	0.00%
<b>TOTAL DELIVERIES</b>	<b>336,303,559</b>	<b>39,527,424</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>272,955,292</b>	<b>15,959,677</b>	<b>100.00%</b>			

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**Almond Board of California**  
**Quality Control Report**  
**Industry Summary**  
**(Kernel Weight)**  
**Report Period No. 8 - 8/1/99 through 3/31/00**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total	
	Total Receipts	Total Receipts	Total Inedibles	Receipts	% Rejects
Aldrich	4,540,951	4,586,317	29,853	0.55%	0.65%
Bonita	13,622	13,622	143	0.00%	1.05%
Butte	59,897,701	59,665,492	437,958	7.24%	0.73%
California	21,346,201	20,788,368	227,869	2.58%	1.10%
Carmel	158,486,520	157,449,477	1,215,018	19.15%	0.77%
Carrion	322,135	371,748	6,271	0.04%	1.69%
Chips Special	37,291	37,291	354	0.00%	0.95%
Cruz	754	5,524	188	0.00%	3.40%
Davey	7,073	7,073	34	0.00%	0.48%
Dotty One	33,601	33,601	964	0.00%	2.87%
Drake	92,790	82,464	1,128	0.01%	1.37%
Fritz	23,043,214	23,478,343	260,223	2.78%	1.11%
Harvey	878,966	915,304	32,262	0.11%	3.52%
Hashem	951,058	2,056,064	69,472	0.11%	3.38%
IXL	7,250	15,498	456	0.00%	2.94%
Jeffries	344,014	334,120	1,683	0.04%	0.50%
Le Grand	1,204,035	1,090,393	29,664	0.15%	2.72%
Livingston	1,880,934	1,880,950	24,545	0.23%	1.30%
Marchini	48,739	48,739	1,933	0.01%	3.97%
Merced	3,644,983	3,719,759	176,509	0.44%	4.75%
Milo	57,299	57,299	2,767	0.01%	4.83%
Mission	38,568,372	38,356,794	229,900	4.66%	0.60%
Mixed & Unknown	19,113,460	19,219,354	417,395	2.31%	2.17%
Mono	1,640,354	1,463,673	20,949	0.20%	1.43%
Monterey	24,747,367	25,156,136	286,595	2.99%	1.14%
Morley	187,366	187,366	359	0.02%	0.19%
Nephus	8,870,642	8,684,490	114,553	1.07%	1.32%
Nonpareil	362,831,210	358,035,607	4,870,658	43.85%	1.36%
Norman	199,530	202,463	3,407	0.02%	1.68%
Padre	17,241,717	17,390,222	55,973	2.08%	0.32%
Peerless	8,969,565	8,967,644	32,433	1.08%	0.36%
Price	37,642,937	37,827,098	296,265	4.55%	0.78%
Ripon	2,909	2,910	4	0.00%	0.14%
Robeson	2,368	2,368	25	0.00%	1.06%
Rosetta	57,125	57,129	28	0.01%	0.05%
Royal Kern	1,998	1,998	26	0.00%	1.30%
Ruby	5,725,638	5,725,379	63,643	0.69%	1.11%
Sauret	1,105,062	1,007,861	22,609	0.13%	2.24%
Savana	266,258	266,258	1,245	0.03%	0.47%
Seedling	15,534	15,534	373	0.00%	2.40%
Sonora	14,745,609	14,611,509	151,479	1.78%	1.04%
Thompson	4,233,753	4,241,241	102,496	0.51%	2.42%
Tioga	24,613	24,613	156	0.00%	0.63%
Titan	1,157	1,157	43	0.00%	3.72%
Tokyo	359,897	321,489	5,609	0.04%	1.74%
Wood Colony	4,007,625	4,048,230	24,718	0.48%	0.61%
Yosemite	19,207	59,730	802	0.00%	1.34%
<b>GRAND TOTAL RECEIPTS</b>	<b>827,420,404</b>	<b>822,515,699</b>	<b>9,221,037</b>	<b>100.00%</b>	<b>1.12%</b>

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.