



Almond Board of California

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Almond Industry Position Report

July 1996

1996-97 Crop Year

	Forecast mil lbs.	1996-97 7/1 - 7/31 Kernel Wt.	1995-96 7/1 - 7/31 Kernel Wt.	% Change
Salable				
1. Carryin July 1, 1996	92.8	92,798,770 *	204,848,508	-54.70%
2. Crop Receipts To Date	530.0	n/a	n/a	
3. [4% Loss & Exempt]	<u>21.2</u>	<u>n/a</u>	<u>n/a</u>	
4. New Crop Marketable (2-3)	508.8	n/a	n/a	
5. [Reserve]	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	
6. Total Supply (1+4-5)	<u>601.6</u>	<u>92,798,770</u>	<u>204,848,508</u>	-54.70%
Shipments by Handlers				
7. Domestic	150.0	7,570,672	12,947,267	-41.53%
8. Export	<u>350.0</u>	<u>20,986,936</u>	<u>30,077,536</u>	-30.22%
9. Total	<u>500.0</u>	<u>28,557,608</u>	<u>43,024,803</u>	
10. Estimated Salable Carryout	<u>101.6</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>64,241,162</u>	<u>161,823,705</u>	-60.30%
Commitments (sold, not delivered)**				
12. Domestic		24,266,146		
13. Export		<u>47,969,822</u>		
14. Total		<u>72,235,968</u>		
15. Uncommitted Inventory (11 - 14)		<u>(7,994,806)</u>		

**** Note on Commitments**
 54% of Handlers reported commitments on their Form 25. The Board voted to reinstate commitments reporting on March 5, 1996.

* Due to changes revealed in compliance audits and revisions to handler's redetermination reports, this figure varies from previous reports.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1996-97 Crop Year		1995-96 Crop Year	
		<u>7/1 -7/31</u>	<u>7/1 -7/31</u>	<u>7/1 -7/31</u>	<u>7/1 -7/31</u>
<u>DOMESTIC</u>	Shelled	5,192,340	5,192,340	10,478,089	10,478,089
	Manufactured	2,979,084	2,979,084	3,988,176	3,988,176
	Products	181,346	181,346	144,401	144,401
	Inshell	15,050	15,050	23,380	23,380
	[Interhandler Transfers]	(34,917)	(34,917)	(481,902)	(481,902)
	[Industry Purchases]	<u>(762,231)</u>	<u>(762,231)</u>	<u>(1,204,877)</u>	<u>(1,204,877)</u>
	<u>TOTAL</u>	<u>7,570,672</u>	<u>7,570,672</u>	<u>12,947,267</u>	<u>12,947,267</u>
<u>EXPORT</u>	Shelled	11,019,701	11,019,701	20,516,362	20,516,362
	Manufactured	8,513,720	8,513,720	8,895,082	8,895,082
	Inshell	<u>1,453,515</u>	<u>1,453,515</u>	<u>666,092</u>	<u>666,092</u>
	<u>TOTAL</u>	<u>20,986,936</u>	<u>20,986,936</u>	<u>30,077,536</u>	<u>30,077,536</u>
<u>NET SHIPMENTS</u>		<u>28,557,608</u>	<u>28,557,608</u>	<u>43,024,803</u>	<u>43,024,803</u>
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>766,391</u>	<u>766,391</u>	<u>571,050</u>	<u>571,050</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 1996-97 07/01/96 through 07/31/96					Crop Year 1995-96 07/01/95 through 07/31/95			
Country	Shelled	Inshell	%		Country	Shelled	Inshell	%
North America								
Canada	513,457	0	2.45%	:	Canada	905,648	1,800	3.02%
Mexico	74,550	0	0.36%	:	Mexico	178,800	0	0.59%
Total	<u>588,007</u>	<u>0</u>		:	Total	<u>1,084,448</u>	<u>1,800</u>	
Central America								
Others	0	0	0.00%	:	Others	1,457	0	0.00%
Total	<u>0</u>	<u>0</u>		:	Total	<u>1,457</u>	<u>0</u>	
Caribbean								
Others	3,465	0	0.01%	:	Others	364	0	0.00%
Total	<u>3,465</u>	<u>0</u>		:	Total	<u>364</u>	<u>0</u>	
South America								
Argentina	***	0	0.00%	:	Argentina	108,000	0	0.36%
Others	54,394	7,700	0.30%	:	Others	17,869	0	0.06%
Total	<u>54,394</u>	<u>7,700</u>		:	Total	<u>125,869</u>	<u>0</u>	
Western Europe								
Austria	128,000	0	0.61%	:	Austria	***	0	0.00%
Belgium	727,950	0	3.47%	:	Belgium	971,800	0	3.23%
Denmark	442,200	0	2.11%	:	Denmark	675,100	0	2.24%
Finland	132,000	0	0.63%	:	Finland	149,650	0	0.50%
France	1,472,354	0	7.02%	:	France	1,718,118	60,400	5.91%
Germany	6,068,602	0	28.92%	:	Germany	9,868,665	13,500	32.86%
Greece	***	0	0.00%	:	Greece	404,000	0	1.34%
Italy	***	0	0.00%	:	Italy	216,000	0	0.72%
Netherlands	1,726,768	0	8.23%	:	Netherlands	1,704,609	0	5.67%
Norway	***	0	0.00%	:	Norway	277,500	0	0.92%
Portugal	0	0	0.00%	:	Portugal	***	0	0.00%
Spain	1,622,162	0	7.73%	:	Spain	3,261,300	0	10.84%
Sweden	205,275	0	0.98%	:	Sweden	945,229	0	3.14%
Switzerland	***	0	0.00%	:	Switzerland	479,850	0	1.60%
United Kingdom	1,879,082	0	8.95%	:	United Kingdom	1,934,704	0	6.43%
Others	885,534	0	4.22%	:	Others	121,000	0	0.40%
Total	<u>15,289,927</u>	<u>0</u>		:	Total	<u>22,727,525</u>	<u>73,900</u>	
Eastern Europe								
Russia	0	0	0.00%	:	Russia	***	0	0.00%
Czechoslovakia	***	0	0.00%	:	Czechoslovakia	***	0	0.00%
Others	159,800	0	0.76%	:	Others	231,550	0	0.77%
Total	<u>159,800</u>	<u>0</u>		:	Total	<u>231,550</u>	<u>0</u>	
Middle East								
Bahrain	0	0	0.00%	:	Bahrain	***	0	0.00%
Israel	***	0	0.00%	:	Israel	***	0	0.00%
Lebanon	***	0	0.00%	:	Lebanon	0	0	0.00%
Saudi Arabia	0	0	0.00%	:	Saudi Arabia	0	0	0.00%
Syria	0	0	0.00%	:	Syria	0	0	0.00%
Turkey	0	0	0.00%	:	Turkey	***	0	0.00%
United Arab Emirates	***	0	0.00%	:	United Arab Emirates	***	0	0.00%
Others	205,043	0	0.98%	:	Others	244,526	0	0.81%
Total	<u>205,043</u>	<u>0</u>		:	Total	<u>244,526</u>	<u>0</u>	
Asia								
China	***	0	0.00%	:	China	***	0	0.00%
Hong Kong	98,594	0	0.47%	:	Hong Kong	147,131	0	0.49%
India	61,971	1,445,815	7.18%	:	India	0	590,392	1.96%
Indonesia	***	0	0.00%	:	Indonesia	***	0	0.00%
Japan	1,948,250	0	9.28%	:	Japan	3,492,853	0	11.61%
Malaysia	***	0	0.00%	:	Malaysia	***	0	0.00%
Philippines	***	0	0.00%	:	Philippines	43,059	0	0.14%
Singapore	***	0	0.00%	:	Singapore	***	0	0.00%
South Korea	566,875	0	2.70%	:	South Korea	666,500	0	2.22%
Taiwan	***	0	0.00%	:	Taiwan	290,363	0	0.97%
Thailand	***	0	0.00%	:	Thailand	***	0	0.00%
Others	451,855	0	2.15%	:	Others	168,450	0	0.56%
Total	<u>3,127,545</u>	<u>1,445,815</u>		:	Total	<u>4,808,356</u>	<u>590,392</u>	
New Zealand								
New Zealand	***	0	0.00%	:	New Zealand	***	0	0.00%
Australia								
Australia	***	0	0.00%	:	Australia	123,444	0	0.41%
Africa								
Egypt	0	0	0.00%	:	Egypt	***	0	0.00%
South Africa	***	0	0.00%	:	South Africa	***	0	0.00%
Others	45,365	0	0.22%	:	Others	55,405	0	0.18%
Total	<u>45,365</u>	<u>0</u>		:	Total	<u>55,405</u>	<u>0</u>	
Others								
Others	59,875	0	0.29%	:	Others	8,500	0	0.03%
Total	<u>59,875</u>	<u>0</u>		:	Total	<u>8,500</u>	<u>0</u>	
TOTAL DELIVERIES				:	TOTAL DELIVERIES			
	<u>19,533,421</u>	<u>1,453,515</u>	<u>100.00%</u>	:		<u>29,411,444</u>	<u>666,092</u>	<u>100.00%</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 1996-97 07/01/96 through 07/31/96				:	Crop Year 1995-96 07/01/95 through 07/31/95			
Country	Shelled	Inshell	%	:	Country	Shelled	Inshell	%
North America				:				
Canada	513,457	0	2.45%	:	Canada	905,648	1,800	3.02%
Mexico	74,550	0	0.36%	:	Mexico	178,800	0	0.59%
Total	<u>588,007</u>	<u>0</u>		:	Total	<u>1,084,448</u>	<u>1,800</u>	
Central America				:				
Others	0	0	0.00%	:	Others	1,457	0	0.00%
Total	<u>0</u>	<u>0</u>		:	Total	<u>1,457</u>	<u>0</u>	
Caribbean				:				
Others	3,465	0	0.01%	:	Others	364	0	0.00%
Total	<u>3,465</u>	<u>0</u>		:	Total	<u>364</u>	<u>0</u>	
South America				:				
Argentina	***	0	0.00%	:	Argentina	108,000	0	0.36%
Others	54,394	7,700	0.30%	:	Others	17,869	0	0.06%
Total	<u>54,394</u>	<u>7,700</u>		:	Total	<u>125,869</u>	<u>0</u>	
Western Europe				:				
Austria	128,000	0	0.61%	:	Austria	***	0	0.00%
Belgium	727,950	0	3.47%	:	Belgium	971,800	0	3.23%
Denmark	442,200	0	2.11%	:	Denmark	675,100	0	2.24%
Finland	132,000	0	0.63%	:	Finland	149,650	0	0.50%
France	1,472,354	0	7.02%	:	France	1,718,118	60,400	5.91%
Germany	6,068,602	0	28.92%	:	Germany	9,868,665	13,500	32.86%
Greece	***	0	0.00%	:	Greece	404,000	0	1.34%
Italy	***	0	0.00%	:	Italy	216,000	0	0.72%
Netherlands	1,726,768	0	8.23%	:	Netherlands	1,704,609	0	5.67%
Norway	***	0	0.00%	:	Norway	277,500	0	0.92%
Portugal	0	0	0.00%	:	Portugal	***	0	0.00%
Spain	1,622,162	0	7.73%	:	Spain	3,261,300	0	10.84%
Sweden	205,275	0	0.98%	:	Sweden	945,229	0	3.14%
Switzerland	***	0	0.00%	:	Switzerland	479,850	0	1.60%
United Kingdom	1,879,082	0	8.95%	:	United Kingdom	1,934,704	0	6.43%
Others	885,534	0	4.22%	:	Others	121,000	0	0.40%
Total	<u>15,289,927</u>	<u>0</u>		:	Total	<u>22,727,525</u>	<u>73,900</u>	
Eastern Europe				:				
Russia	0	0	0.00%	:	Russia	***	0	0.00%
Czechoslovakia	***	0	0.00%	:	Czechoslovakia	***	0	0.00%
Others	159,800	0	0.76%	:	Others	231,550	0	0.77%
Total	<u>159,800</u>	<u>0</u>		:	Total	<u>231,550</u>	<u>0</u>	
Middle East				:				
Bahrain	0	0	0.00%	:	Bahrain	***	0	0.00%
Israel	***	0	0.00%	:	Israel	***	0	0.00%
Lebanon	***	0	0.00%	:	Lebanon	0	0	0.00%
Saudi Arabia	0	0	0.00%	:	Saudi Arabia	0	0	0.00%
Syria	0	0	0.00%	:	Syria	0	0	0.00%
Turkey	0	0	0.00%	:	Turkey	***	0	0.00%
United Arab Emirates	***	0	0.00%	:	United Arab Emirates	***	0	0.00%
Others	205,043	0	0.98%	:	Others	244,526	0	0.81%
Total	<u>205,043</u>	<u>0</u>		:	Total	<u>244,526</u>	<u>0</u>	
Asia				:				
China	***	0	0.00%	:	China	***	0	0.00%
Hong Kong	98,594	0	0.47%	:	Hong Kong	147,131	0	0.49%
India	61,971	1,445,815	7.18%	:	India	0	590,392	1.96%
Indonesia	***	0	0.00%	:	Indonesia	***	0	0.00%
Japan	1,948,250	0	9.28%	:	Japan	3,492,853	0	11.61%
Malaysia	***	0	0.00%	:	Malaysia	***	0	0.00%
Philippines	***	0	0.00%	:	Philippines	43,059	0	0.14%
Singapore	***	0	0.00%	:	Singapore	***	0	0.00%
South Korea	566,875	0	2.70%	:	South Korea	666,500	0	2.22%
Taiwan	***	0	0.00%	:	Taiwan	290,363	0	0.97%
Thailand	***	0	0.00%	:	Thailand	***	0	0.00%
Others	451,855	0	2.15%	:	Others	168,450	0	0.56%
Total	<u>3,127,545</u>	<u>1,445,815</u>		:	Total	<u>4,808,356</u>	<u>590,392</u>	
New Zealand				:				
New Zealand	***	0	0.00%	:	New Zealand	***	0	0.00%
Australia				:				
Australia	***	0	0.00%	:	Australia	123,444	0	0.41%
Africa				:				
Egypt	0	0	0.00%	:	Egypt	***	0	0.00%
South Africa	***	0	0.00%	:	South Africa	***	0	0.00%
Others	45,365	0	0.22%	:	Others	55,405	0	0.18%
Total	<u>45,365</u>	<u>0</u>		:	Total	<u>55,405</u>	<u>0</u>	
Others				:				
Others	59,875	0	0.29%	:	Others	8,500	0	0.03%
Total	<u>59,875</u>	<u>0</u>		:	Total	<u>8,500</u>	<u>0</u>	
TOTAL DELIVERIES	<u>19,533,421</u>	<u>1,453,515</u>	<u>100.00%</u>	:	TOTAL DELIVERIES	<u>29,411,444</u>	<u>666,092</u>	<u>100.00%</u>